The science and the scripture of effective major gifts fundraising





If you want to effectively raise major gifts – I've got good news...



Everything you need to know about effective major gifts fundraising is contained in just one sentence!



- But I'm also a lawyer
- That means my good news will come with a disclaimer

Good news! Everything you need to know about effective major gifts fundraising is contained in one just sentence!

#### Disclaimer.

• This is the sentence...



Good news! Everything you need to know about effective major gifts fundraising is contained in one just sentence!

#### Disclaimer.

- This is the sentence...
- This is the earliest known record of what we call 1 Timothy 6:17-19
- (Don't worry I'm not going to ask you to read Greek, much less all caps Greek with no spaces)

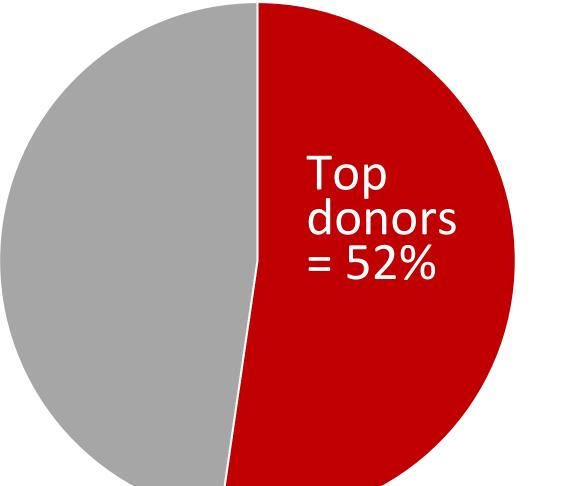
MAMOINDIA OICHYOXCTOICEN TWNYNKNIPWIA PATTERNEMHYYH MAMPINOPAL HATTIKENALETINA TOYALHAAYOT ALMENIAMENTAL PEXONTIHMININ TATIAOYCIWCEICA HONAYCINATAGO EPTEINITYOUTINE NEPFOICKANOICEY METALOTOYCEINA KOINWHIKOYCA HOOH CAYPIZONTA EXYTOICHEMENIO KALONEICTOMEN LONINAETILABO IAITH CONTOCZ~ LIMOBEETHNUY



We'll get to the passage, but first some data



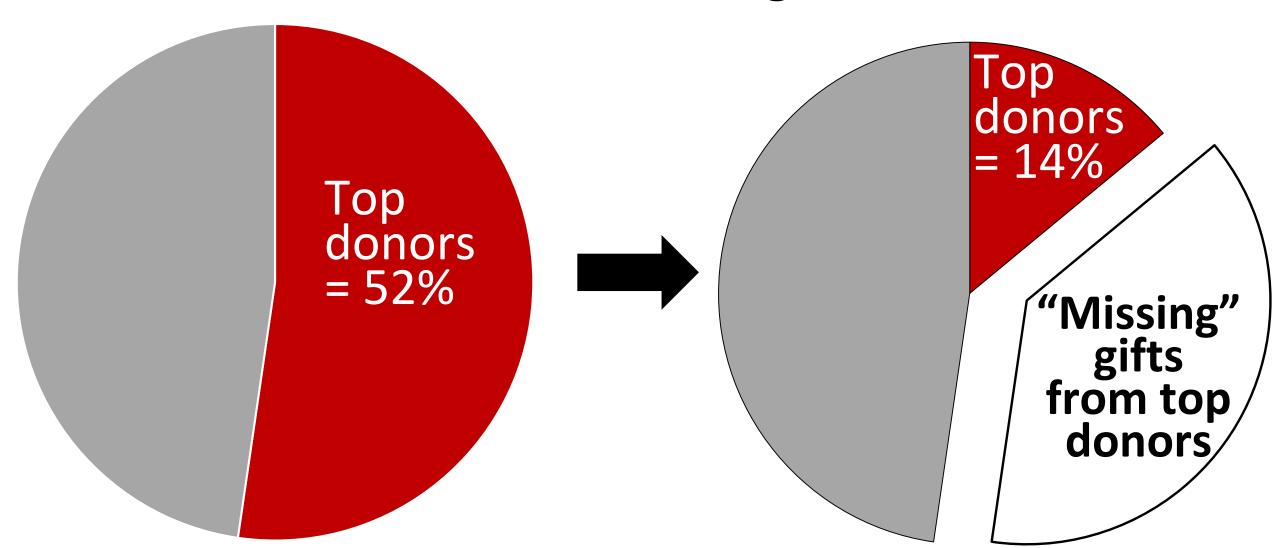
### What does charitable giving in the U.S. normally look like?



- Normally, the top 0.3% of donors provide just over half of the money (51% in 2023; 52% in 2024)
- This comes from the giving data of 12,394 charities (2024)
- This is what fundraising charities normally experience

The Fundraising Effectiveness Project. Quarterly Fundraising Report™ Year-to-Date Nonprofit Sector Trends Q4 2024, https://data.givingtuesday.org/fep-report/

### What would charitable giving look like if we removed most of the big donations?



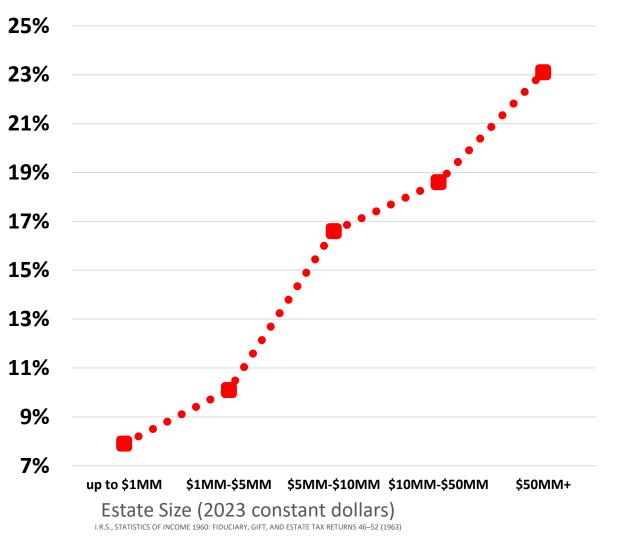
### This is what charitable giving **TO CHURCHES** in the U.S. looks like

- Normally, the top 0.3% of donors provide just over half of the money.
- But in churches, that top 0.3% of donors provide only 14.4% of the money. (Even the top 1% of church donors provide only 19.6% of gift income.)

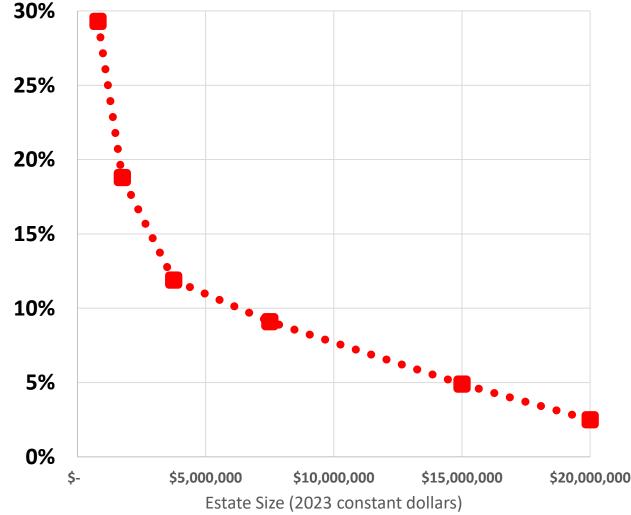


### The missing estate gifts for religious organizations

### Likelihood of estate gift to religious organization



### Share of charitable estate dollars to religious organizations



### The data shows what's missing

- Churches and religious organizations are good at getting small gifts. They are bad at getting large ones.
- They are even good at getting small gifts from wealthy donors. But they are bad at getting large gifts from wealthy donors.





### What's missing?

- It's not that wealthy people aren't
   Christians. The majority of millionaires in the world are Christian.
- It's not that wealthy Christians don't make large gifts. They just don't make them to the church or religious organizations.
- These large gifts are missing.
   Something else is also missing ...



#### Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### The missing ministry of major gifts fundraising (1 Tim 6:17-19)

- A scriptural ministry focused on the wealthy
- A ministry often missing from the church



Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### The missing ministry of major gifts fundraising

- There are many passages in the Bible written to the giver. This is written to the one who's ministry is to encourage generosity in others: It's written to the fundraiser!
- Paul is outlining for Timothy the scriptural ministry of <u>major gifts fundraising</u>. The Voice begins with "Here's what you say ..."
- I'll call this "Biblical fundraising." Let's take a deeper dive...

#### Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### The "offensive" ministry

#### THE PEOPLE GROUP

- Biblical fundraising is a <u>scriptural ministry</u> focused on the wealthy.
- Ordinary fundraising is just a way to get cash to a nonprofit.

#### Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### The typical ministry

"Hi I'm Bob. I'm the new youth minister."

"You're the what?"

"The youth minister. I'll be working with the young people in our church. I'll also be working on programs to reach out to other young believers in the community to minister to them as well."

#### Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### The typical offensive ministry

"Hi I'm Bob. I'm the new youth minister to the rich."

"You're the what?"

"The youth minister to the rich. I'll be working with the young rich people in our church. I'll also be working on programs to reach out to other young rich believers in the community to minister to them as well."

### Paul and James match

- James warns against **breaking** community based on wealth. (James 2:2-4) "Make distinctions" [diakrinō]: literally means, "to separate throughout or wholly"
- Paul's special ministry to the wealthy focuses on bringing the rich <u>into</u> community [koinōnía] through sharing [koinōnikoús]. (1 Tim 6:17-18).

rich in this present world not to be conceited or to set their hope on the uncertainty of

riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do

good, to be **rich** in good works, to be generous and ready to

share, storing

up for themselves the treasure of a

foundation

for the future, so that they may take hold of that which is truly life.

### Key distinction #1: Wealth sharing not income sharing

- Biblical fundraising immediately talks about donors' **wealth**.
  - It's one sentence in the Greek with SEVEN references to accumulated wealth. This is <u>not income</u>.
- Ordinary fundraising fears wealth conversations and stays stuck in the realm of disposable income decisions.

Instruct those who are **rich** in this present
world not to be conceited
or to set their hope on the
uncertainty of **riches**, but on God,

who **richly** supplies us with all things to enjoy [. Instruct them] to do

good, to be **rich** in good works, to be generous and ready to

share, storing

up for themselves the

treasure of a

good

foundation

for the future, so that they may take hold of that which is truly life.

### Let's talk about wealth!

- Wealth is not income! Income is not wealth!
- You can have high income and build no wealth. (Famous celebrities and athletes often go bankrupt.)
- You can have high wealth and little income. (The wealthy often have low reportable income – they own assets that go up in value, but they don't sell.)
- Wealth is held in assets, not cash.

### A spiritual issue: Understanding the bad steward

- •There are two types of bad stewards: The bingeing bad steward and the burying bad steward
- •Church financial stewardship teaching is almost exclusively focused on preventing the bingeing bad steward
- Jesus told more stories about the burying bad steward
  - Parable of the Talents
  - Parable of the Minas
  - Parable of the Rich Fool



### A spiritual issue: Income sharing doesn't help

- Suppose a person is being the burying bad steward. They've been richly blessed with wealth and their plan is to bury it and die with it.
- But then we convince them to share 10% of their income. Yay! Or maybe it's 30% or even 50%. Woohoo!
- And how does that affect their buried wealth?





rich in this present world not to be conceited or to set their hope on the uncertainty of

riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do

good, to be **rich** in good works, to be generous and ready to

share, storing

up for themselves the

treasure of a

good

foundation

for the future, so that they may take hold of that which is truly life.

### Let's talk about wealth!

Don't just share donor stories. Share <u>asset</u> donor stories!

"and they would sell their property [ktémata] and possessions [hypárxeis] and share them with all" (Acts 2:45); "For from time to time those who owned land [chōriōn] or houses [oikiōn] sold them, brought the money from the sales and put it at the apostles' feet," (Acts 4:35 NIV)

- Ktémata: A piece of landed property, a field, possessions
- Hypárxeis: Possessions, goods, wealth, property
- *Chōríōn*: A place, piece of land, field, property, estate
- Oikión: A house; property, wealth, goods

Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good [kalois] works [érgois], to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that

they may take hold of

that which is truly life.

### Let's talk about wealth!

Don't just share donor stories. Share donor stories about major gifts of assets!

- "Now Joseph, a Levite of Cyprian birth, who was also called Barnabas by the apostles (which translated means Son of Encouragement), owned a tract of land [agroú]. So he sold it, and brought the money and laid it at the apostles' feet." Acts 4:36-27
- Mary of Bethany "came with an alabaster vial of very expensive perfume of pure nard. She broke the vial and poured the perfume over His head... this perfume could have been sold for over three hundred denarii ... She has done a good work [kalón érgon] for Me." Mark 14:3,5,6

## Don't just tell donor stories. Tell asset donor stories. Tell many of them.

Notice the variety of assets in the donor stories!

Oikión: A house; property, wealth, goods Agroú: A field; the country, lands, property in land, a country estate

Hypárxeis:
Possessions,
goods, wealth,
property

Ktémata: A piece of landed property, a field, possessions

Chōríōn: A place, piece of land, field, property, estate Perfume that "could have been sold for over three hundred denarii"

rich in this present world not to be conceited or to set their hope on the uncertainty of

riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do

good, to be **rich** in good works, to be generous and ready to

share, storing

up for themselves the

treasure of a

foundation

for the future, so that they may take hold of that which is truly life.

The single biggest transformation you can make with a donor is to get them to consider their WEALTH (not just their disposable income) as donation relevant.

### 5-year growth in total fundraising

### **NONPROFITS**

receiving ONLY CASH

gifts

2,548 nonprofits raising \$1MM+ in 2010 reported only cash gifts in 2010 & 2015 on e-file IRS-990

Typical disposable income gifts

Gifts of wealth

#### **NONPROFITS**

receiving
SECURITIES
NONCASH
gifts

2,143 nonprofits raising \$1MM+ in 2010 reported securities gifts in 2010 & 2015 on e-file IRS-990

**GROWTH** 

**GROWTH** 

### 5-year growth in total fundraising

### **NONPROFITS**

receiving ONLY CASH

gifts

2,548 nonprofits raising \$1MM+ in 2010 reported only cash gifts in 2010 & 2015 on e-file IRS-990

11% GROWTH Typical disposable income gifts

Gifts of wealth

#### **NONPROFITS**

receiving SECURITIES NONCASH

gifts

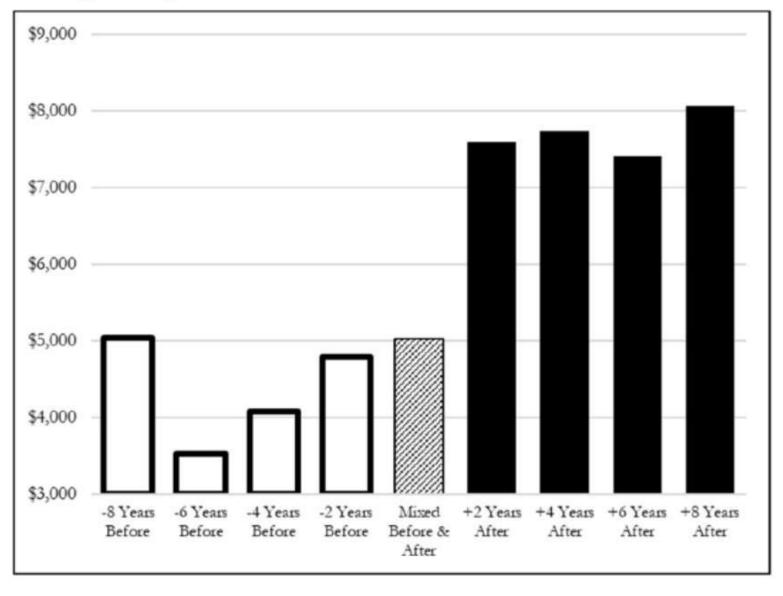
2,143 nonprofits raising \$1MM+ in 2010 reported securities gifts in 2010 & 2015 on e-file IRS-990

66% GROWTH

# The first time most people ever commit to a gift from their wealth (not income) is in their estate plan

- Estate planning is end-oflife wealth planning
- Jump back a few sentences: "For we have brought nothing into the world, so we cannot take anything out of it, either." 1 Tim 6:7

Figure 1. Average Annual Charitable Donations Before and After Adding Charity to an Estate Plan



James, R. N. III. (2020). The emerging potential of longitudinal empirical research in estate planning: Examples from charitable bequests. *UC Davis Law Review, 53*, 2397-2431 at p. 2422.

### Key distinction #2: Almsgiving v. sharing

- There are many passages in the Bible about giving. 1 Tim 6:17-19 is different. First, it's about sharing.
- Just as in the Old Testament, there are different rules for different gifts. Unfortunately, we often mix these rules up by using the same English word for two opposite types of gifts:
  - Giving DOWN. Almsgiving [*eleēmosýnē*]: mercy, pity, alms
  - Giving ACROSS. Sharing [*koinōnikoús*] with the fellowship-community [*koinōnía*]



# Giving DOWN (almsgiving) matches with begging, not major gifts fundraising

Acts 3:2 "And a man who had been unable to walk from birth was being carried, whom they used to set down every day at the gate of the temple which is called Beautiful, in order for him to beg for charitable gifts [eleēmosýnē] from those entering the temple grounds. When he saw Peter and John about to go into the temple grounds, he began asking to receive a charitable gift [eleēmosýnē]."



### Is giving DOWN (almsgiving) to be secretive and hidden? **YES!**

- Giving DOWN. Almsgiving [eleēmosynē]: mercy, pity, alms
- MT 6:2-4 "So when you give to the poor [eleēmosýnē], do not sound a trumpet before you, as the hypocrites do in the synagogues and on the streets, so that they will be praised by people. Truly I say to you, they have their reward in full. But when you give to the poor [eleēmosýnē], do not let your left hand know what your right hand is doing, so that your charitable giving [eleēmosýnē] will be in secret; and your Father who sees what is done in secret will reward you.



### Giving ACROSS (mutual sharing) is different!

- After the Book of Acts, there is no usage of *eleēmosýnē* (almsgiving).
- The new type of giving is <u>mutual</u> sharing with the fellowship-community [koinōnía].
- It's called koinōnikoús (1 Tim 6:18), koinōnían (2 Cor 8:4; Romans 15:26), koinōnías (2 Cor 9:13; Hebrews 13:16), koinōneítō (Galatians 6:6), koinōnoúntes (Romans 12:13), ekoinōnēsen (Php 4:15)



### Giving ACROSS (mutual sharing) is different!

- This is not giving DOWN to the outsider.
- This is giving ACROSS to the brother and sister.
- This is mutual sharing. In 2 Corinthians, Paul calls this giving *koinōnías*, explaining, "at this present time your abundance will serve as assistance for their need, so that their abundance also may serve as assistance for your need, so that there may be equality;" (II Cor 8:14)

Is giving ACROSS (sharing) secretive and hidden?

#### NO! NO! NO!



- II Cor 8:24 "Therefore, openly before the churches, show them the proof of your love and of our reason for boasting about you."
- II Cor 9:2-4 "I have been **boasting** to the churches in Macedonia that you in Greece were ready to send an offering a year ago. In fact, it was your enthusiasm that stirred up many of the Macedonian believers to begin giving... I don't want to be wrong in my **boasting** about you. We would be embarrassed—not to mention your own embarrassment—if some Macedonian believers came with me and found that you weren't ready after all I had told them!"
- Ministry donors have always been named individually, ex: Mary, Joanna, Susanna (Luke 8:1-3) Barnabas (Acts 4:36-27) Phoebe (Rom 16:1-2)



### The main point

- Koinōnikoús is not the same as eleēmosýnē. Sharing with the fellowship-community is not the same as almsgiving. Giving ACROSS is not the same as giving DOWN. Don't mix and match these gifts or their rules!
- Begging pairs with almsgiving. Major gifts fundraising is not almsgiving, giving down, or *eleēmosýnē*.

**Instruct** those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them to do good, to be rich in good works, to be generous and

ready to share [koinōnikoús],

storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.





Biblical fundraising is not begging. So, what is it?

on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### It's time for a joy ride!

- Biblical fundraising is about asking the donor to **enjoy their wealth**.
- Ordinary fundraising is about asking the donor to give up their money.

Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy: to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### A list explaining how "to enjoy"

- Why does God richly supply these things?
   For enjoyment.
- Professor Abraham Malherbe writes,
- "The construction *eis* plus the noun expresses purpose ... The infinitives thus describe how wealth is to be enjoyed, namely in the ways it is used"\*

<sup>\*</sup>Malherbe, A. J. (2011). Godliness, self-sufficiency, greed, and the enjoyment of wealth 1 Timothy 6: 3-19 Part II. *Novum Testamentum*, *53*(1), 73-96. p. 89. [Latinized Greek]

on God, who richly supplies us with all things to enjoy

: to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

#### Wealth enjoyment is the point of the passage

**A**-Riches [Death] 6:7,9-10

• •

**B**-Riches [Now/temporary] 6:17a

**C**-Riches [Leading to community separation] 6:17b

**D**-Riches [Tightly grasped as one's hope] 6:17c

E-Riches [Hidden/disappearing/uncertain] 6:17d

F-Riches [Source/inflow: God's rich provision to us] 6:17e

#### G-Riches [Purpose: for enjoyment] 6:17f

F'-Riches [Use/outflow: Our provision to others] 6:18a

E'-Riches [Beautiful/visible finished works] 6:18b

**D'**-Riches [Open-handedly shared] 6:18c

C'-Riches [Leading to community connection] 6:18d

**B'**-Riches [Future/permanent] 6:19a

A'-Riches [Life] 6:19b

on God, who richly supplies us with all things to

enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

## What is one thing you CAN'T do with wealth?

on God, who richly supplies us with all things to

enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

# What is one thing you CAN'T do with wealth? <u>KEEP IT!</u>

10 verses earlier, 1 Tim 6:7,

"For we have brought nothing into the world, so we cannot take anything out of it, either."

#### **Echoes Solomon**

"As he came naked from his mother's womb, so he will return as he came. He will take nothing from the fruit of his labor that he can carry in his hand." (Ecc 5:15)

on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be

enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

## Until losing it to death, there are only 4 wealth management options

#### Binge

Excessive consumption leading to depression (see Solomon)

#### Bury

Bury it in the ground to lose at death

#### Toil

Just keep hustling to bury even more in the ground to lose at death

#### Enjoy

Instruct those who are rich in this present world **not** to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

## The word for "uncertainty" of riches also means "hiddenness" of riches

#### Binge

Excessive consumption leading to depression (see Solomon)

#### Bury

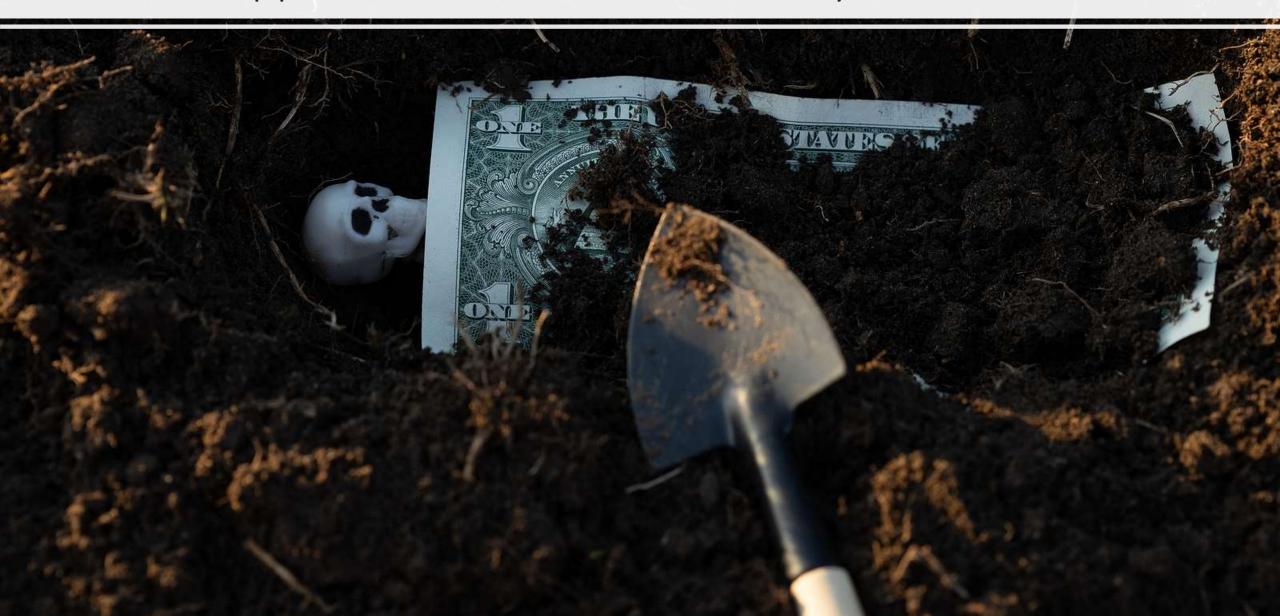
Bury it in the ground to lose at death

#### Toil

Just keep hustling to bury even more in the ground to lose at death

#### Enjoy

#### What happens when we choose to bury it and die with it?



on God, who richly supplies us with all things to

enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

# Does dying with buried wealth lead to family harmony?

Is family harmony usually better or worse than if nothing had been left?

What's been your experience? What have you observed?

on God, who richly supplies us with all things to

enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

# Does dying with buried wealth lead to family harmony?

In law practice, what do we call it when family members spend money on lawyers to fight with each other over dividing up assets?

on God, who richly supplies us with all things to

enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

# Does dying with buried wealth lead to family harmony?

In law practice, what do we call it when family members spend money on lawyers to fight with each other over dividing up assets?

We call it divorce.

Or we call it probate.

on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is

truly life.

# Does dying with buried wealth lead to family harmony?

Jesus tells the story of the rich fool who just stored up wealth and died with it. (Luke 12). What prompted His story?

on God, who richly supplies us with all things to

enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

## Does dying with buried wealth lead to family harmony?

Jesus tells the story of the fool who just stored up wealth and died with it. (Luke 12). What prompted His story? A probate fight:

"Now someone in the crowd said to Him, 'Teacher, tell my brother to divide the family inheritance with me." "But He said to him, "You there—who appointed Me a judge or arbitrator over the two of you?" But He said to them, "Beware, ... " (Luke 12:13-15a)

on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

# Does dying with buried wealth lead to family wisdom?

Solomon, "So, I hated all the fruit of my labor for which I had labored under the sun, because I must leave it to the man who will come after me. And who knows whether he will be wise or a fool?" (Ecc 2:18-19a)

[Spoiler alert: He was a fool.]

on God, who richly supplies us with all things to

enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

# Does dying with buried wealth lead to family wisdom?

Does an unexpected windfall of unearned death money make wise life choices more likely or less likely?

on God, who richly supplies us with all things to

enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

## Does dying with buried wealth lead to family wisdom?

In national studies of inheritors:

- Over 1/3 had net worth fall back to (or below) their pre-inheritance level within about 12 months\*
- A 2025 study estimates this likelihood as closer to 50%

<sup>\*</sup>Zagorsky, J. L. (2013). Do people save or spend their inheritances? Understanding what happens to inherited wealth. *Journal of Family and Economic Issues*, *34*(1), 64-76.

uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

# Which choice is most common among the wealthy?

#### Binge

Excessive consumption leading to depression (see Solomon)

#### Bury

Bury it in the ground to lose at death

#### Toil

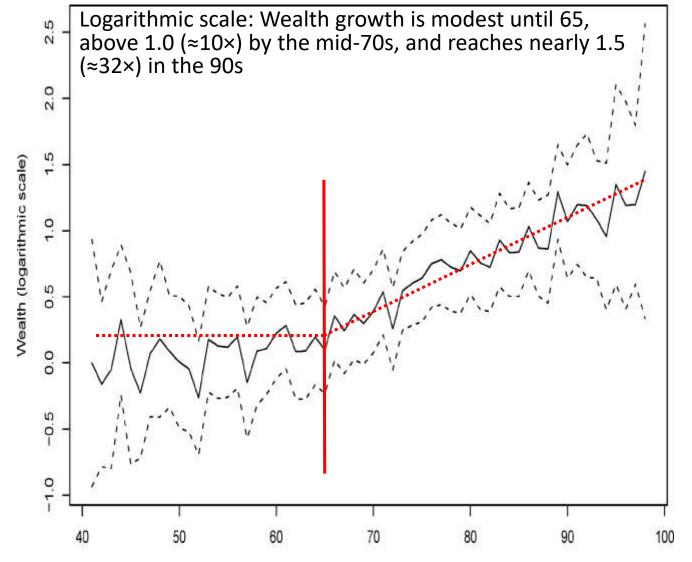
Just keep hustling to bury even more in the ground to lose at death

#### Enjoy

on God, who richly supplies us with all things to

enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### Wealth management option: Bury

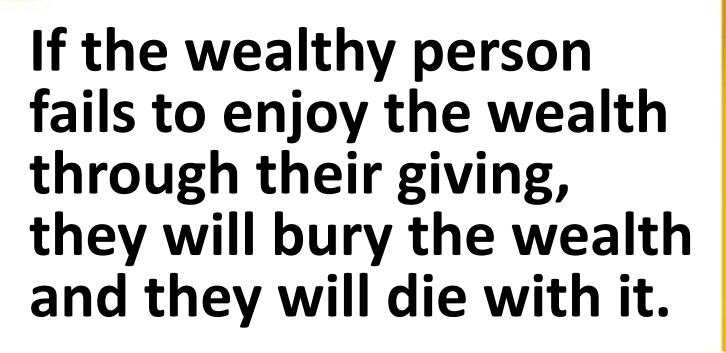


Wojciech Kopczuk, *Bequest and Tax Planning: Evidence from Estate Tax Returns*, 122 THE QUARTERLY JOURNAL OF ECONOMICS 1801 (2007)

Among the top 6% of wealth holders, the rate of wealth accumulation increases every year after 65, even up to age 98.

Showing age coefficients on an exponential (logarithmic) scale controlling for initial income.

on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.



on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may

take hold of that which is

truly life.

## Which choice does this ministry encourage?



Excessive consumption leading to depression (see Solomon)



Bury it in the ground to lose at death



Just keep hustling to bury even more in the ground to lose at death

Enjoy



on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### It's time for a joy ride!

- Biblical fundraising is about asking the donor to **enjoy their wealth**.
- Ordinary fundraising is about asking the donor to give up their money

How can a person really enjoy their wealth? The next words give the details.

Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### 4 Levels of Enjoyment

- Enjoyable Personal Impact: agatho-ergeín.

  Agathos "good whether it be seen to be so or not"
- Enjoyable Personal Status: A large accumulation of *érgois kalois. Kalós* "good, worthy, honorable, noble, and seen to be so."
- Enjoyable Self Identity: eumetadótous eínai. Eínai is the donor's "I am." <u>Eu-metadótous</u> is good sharing that is joyful/abounding, ready/willing, and abundant/rich.
- Enjoyable Social Identity: eínai koinōnikoús. Identity [eínai] as a fellowship-community [koinōnía] sharer.

[. Instruct them] **to** 

#### do good, to be rich in good works,

to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### You make beautiful things happen!

- Biblical fundraising is about <u>the</u> donors' actions and impact (perhaps using a nonprofit as a helpful weapon or instrument).
- Ordinary fundraising is about the nonprofit's actions and impact (perhaps using a donor's money as a helpful weapon or instrument).

[. Instruct them] to do good, to be rich in good works,

to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### My impact of my gift

- Agatho-**ergeín**; **Érgois** kaloís
- Érgon, "(from ergō, "to work, accomplish") a work or worker who accomplishes something... a deed (action) that carries out (completes) an inner desire (intention, purpose)."
- Paul's instruction directs the donor to accomplish something. It requires the donor to complete something.

[. Instruct them] to do good, to be rich in good works,

to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.



I ask people to <u>DO GOOD</u>

THINGS (that happen to cost money).

[. Instruct them] **to** 

### do good, to be rich in good works,

to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### My impact vs. My cost

- Does your language offer them the chance to do good works?
- Or does it just ask them for money?

#### Donors want to know:

- What happens if I make a gift? What will change?
- I made a gift; what happened? What changed?
- Does <u>their</u> gift do good? Does it help <u>them</u> to become rich in good works?

them] to do good, to be rich in good works, to be generous and ready to share, storing

up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### You're an admirable person!

- Biblical fundraising **enhances** the donor's **identity**.
- Ordinary fundraising enhances only the nonprofit's identity.

[. Instruct them] to
do good, to
be rich in
good works,

to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### Who feels "rich in good works"?

The donor or just the ministry employees?



Instruct those who are rich in this present world

not to be

conceited or to set

their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good,

to be rich in good works, to be generous and

ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### Giving vs. sharing: You're one of us!

- Biblical fundraising enhances the donor's **connection** to community [koinōnía] by asking to share [koinōnikoús] with fellow community members.
- Ordinary fundraising allows detachment by asking to give away to outsiders.

on God, who
richly
supplies us with
all things to enjoy [.
Instruct them] to do good,
to be rich in good works,
to be generous and

ready to
share, storing up for
themselves the treasure of
a good foundation for the
future, so that they may
take hold of that which is
truly life.

## You're paying it back because you're a good partner!

- Biblical fundraising emphasizes
   reciprocity for the good things that
   God and the fellowship community
   have shared with the donor.
- Ordinary fundraising asks for a disconnected transfer to outsiders.

Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy  $\int$ . Instruct them 1 to do good, to be rich in good works, to be generous and

generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

### This is about giving BIG!

- Biblical fundraising boldly encourages rich, generous gifts of wealth sharing.
- Ordinary fundraising timidly asks small and safe.

Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

## This is an investment with real permanence!

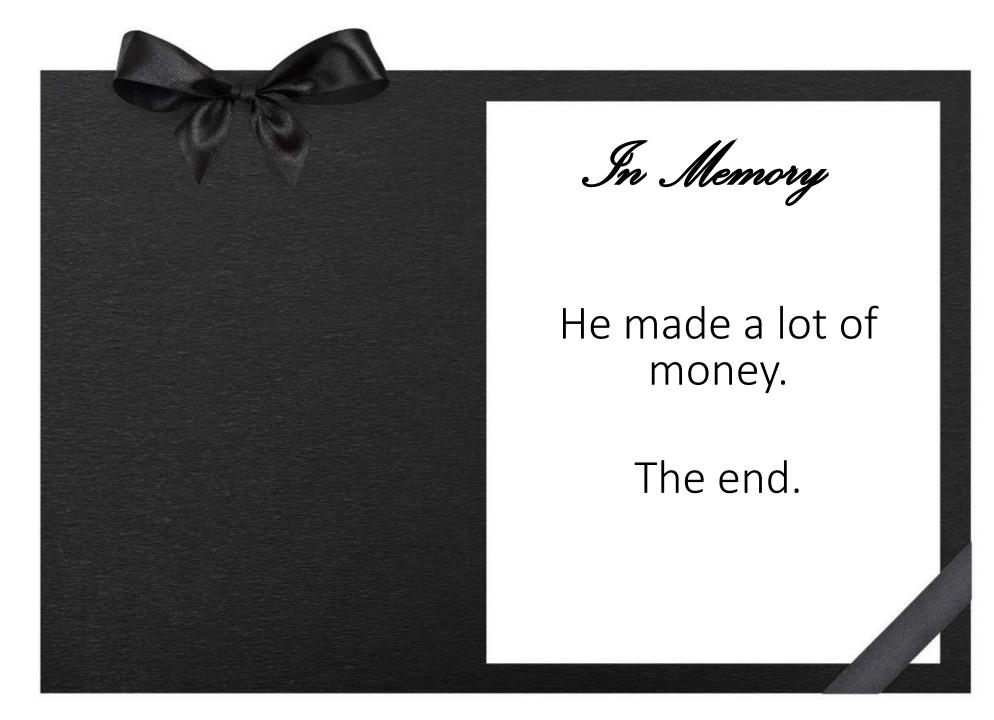
- Biblical fundraising delivers <u>lasting</u> results.
- Ordinary fundraising focuses only on getting cash now.

# This is the best deal ever: A superior life experience

- Biblical fundraising delivers ultimate value to the donor: a superior life experience.
- Ordinary fundraising delivers value only to the nonprofit.

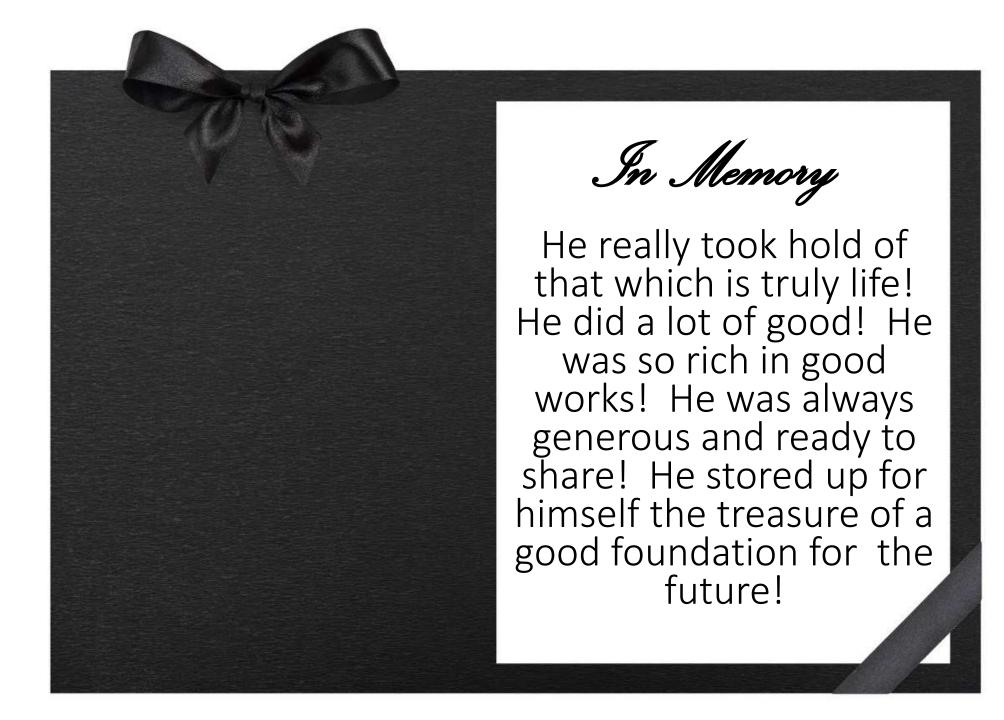
So that they may take hold of that which is truly life: • To do good • To be rich in good works • To be generous and ready to share • Storing up for themselves the treasure of a good foundation for the future

No one wants this as an obituary



Who wouldn't want to trade it for this one?

Isn't this offering a better deal?



Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy:

- to do good,
- to be rich in good works,
- to be generous and ready to share,
- storing up for themselves the treasure of a good foundation for the future,
- so that they may take hold of that which is truly life.

## Major gifts fundraising The ministry of wealth enjoyment:

We help rich people enjoy their wealth!

Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy:

- to do good,
- to be rich in good works,
- to be generous and ready to share,
- storing up for themselves the treasure of a good foundation for the future,
- so that they may take hold of that which is truly life.

"I ask people for money?"

#### OR

- I help our donors get more enjoyment from their wealth. I share opportunities for gifts:
- That match with their values and life history.
- That help them to accomplish real good.
- •• That help them to bring great beauty into the world.
- That help them to give well and joyfully.
- That deeply connect them with a mutual fellowship community.
- I help to find or construct giving opportunities that will create the most enjoyable, meaningful, and impactful life experience for the donors.

#### The authorized advisor

#### THE RELATIONSHIP: Instruct [parángelle]

- Biblical fundraising <u>comes alongside</u> [pará] the wealthy, in a sincere relationship of ministry, to deliver an <u>authorized message</u> [angelle] about generosity.
  - Instruct [parángelle] in a military context is "command." In your ministry context, it likely isn't. In his own fundraising appeal, Paul writes "I am not saying this as a command" (2 Cor 8:8)
- Ordinary fundraising begs from below, attacks from above, or avoids the wealthy.
  - Begging pairs with almsgiving (small gifts).
  - Advising (coming alongside to deliver an authorized message about creating good works and sharing) pairs with major, life investment gifts.

# You're the kind of person who makes gifts like this!

- Biblical fundraising starts by talking about the donors' **identity**: They give because of who they are.
- Ordinary fundraising starts by talking about the nonprofit's identity: They're supposed to give because of who we are.

It's not an accusation! It describes a desirable long-term, ongoing identity.

- Not to be conceited: references an inprogress continuing process. "The present infinitive ... pictures the action expressed by the verb as being in progress."
- Set their hope on: is a perfect tense, which in Greek expresses the present result of <u>a past action</u>. An interlinear calls it "to <u>have</u> put hope".

Instruct those who are rich in this present world

#### not to be conceited or to set their hope on the uncertainty of riches, but on God,

who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life. What is the donor identity message?

# "You're the kind of person who makes gifts like this."

You know, Bob, one of the things I appreciate about you is that although you have wealth, you aren't conceited about it. You don't let it separate you from others. You have wealth but you haven't set your hope in it. Instead, you have set your hope on God, who provides us with these things and even wants us to enjoy them. In fact, I think you might enjoy the good you could do by funding this exciting work ...

# Now is the time to decide what to do with your temporary wealth

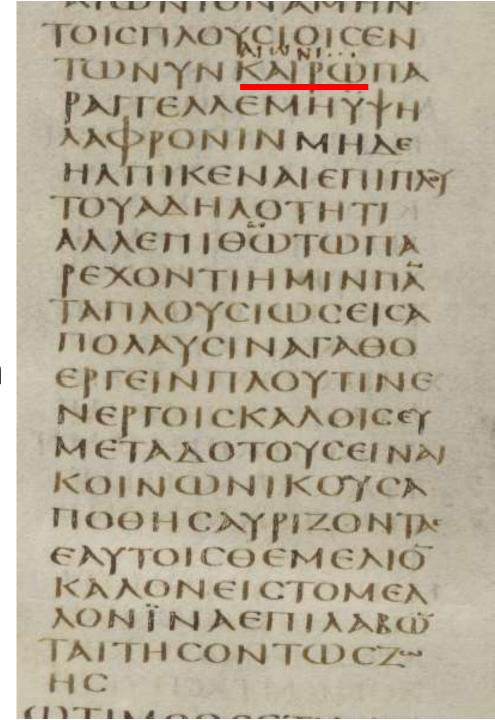
- Biblical fundraising focuses on the donor's wealth plans.
- Ordinary fundraising focuses only on the charity's plans.

Instruct those who are rich in this present world not to be conceited or to set their hope on the

uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be generous and ready to share, storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly

#### Now is the time!

- Rich "in the now time" or "in the now age" en tō nun aiōni
- The earliest manuscript says rich "at this opportune moment" en tō nun kairō
- In either case wealth is uncertain/ disappearing



## Fundraising empowerment!

- 1. This is a scripturally commanded ministry.
- 2. You are an authorized messenger.
- 3. You can come alongside the rich these status differences are temporary and tentative.
- 4. You encourage wealth sharing, not just disposable income "almsgiving."
- 5. You are offering the best deal ever. They get...
  - To enjoy their wealth
  - To do intrinsically good work
  - To create beautiful, visible good works
  - To become generous and sharing
  - To store up treasure for the future
  - To take hold of a superior life experience

#### The best deal ever!

#### They get...

- To enjoy their wealth
- To do intrinsically good work
- To create beautiful, visible good works
- To become generous and sharing
- To store up treasure for the future
- To take hold of a superior life experience

Paul shares a great list of donor benefits.

Except, it's not a list.

## It's a story.

A story progresses through

#### 1. Backstory and setting

These establish motivation from the main character's original identity (people, values, life story).

Challenge

**Identity** ← **Victory** 

#### 2. The call to adventure

This is the main character's **challenge** (which, although extreme, will at that point seem appropriate)

#### 3. Climax and resolution

These show the main character's <u>victory</u> and altered <u>identity</u>.

## Advance the donor's story

A story progresses through

#### 1. Backstory and setting

These establish motivation from the main character's original identity (people, values, life story).

- 2. The call to adventure
  - This is the main character's challenge (which, although extreme, will at that point seem appropriate).
- 3. Climax and resolution

These show the main character's victory and altered identity.

Who is the main character?



## Advance the donor's story

A story progresses through

#### Backstory and setting

These establish motivation from the main character's original identity (people, values, life story).

2. The call to adventure

This is the main character's challenge (which, although extreme, will at that point seem appropriate).

3. Climax and resolution

These show the main character's victory and altered identity.

Who is the main character?

The high-capacity donor. To those who are rich in this present world

## Advance the donor's story

A story progresses through

#### 1. Backstory and setting

These establish motivation from the main character's original identity (people, values, life story).

- 2. The call to adventure
  - This is the main character's challenge (which, although extreme, will at that point seem appropriate).
- 3. Climax and resolution

  These show the main character's victory and altered identity.

What is the main character's backstory?



[Values] Not to be conceited: references an in-progress continuing process. "The present infinitive ... pictures the action expressed by the verb as being in progress."

[Life Story] Set their hope on: is a perfect tense, which in Greek expresses the present result of <u>a past action</u>. An interlinear calls it "to <u>have</u> put hope".

[People] All of us, together, do the same thing. God "richly supplies <u>us</u> with all things to enjoy: to do good..."

## Advance the donor's story

A story progresses through

#### 1. Backstory and setting

These establish motivation from the main character's original identity (people, values, life story).

- 2. The call to adventure
  - This is the main character's challenge (which, although extreme, will at that point seem appropriate).
- 3. Climax and resolution

These show the main character's victory and altered identity.

What is the main character's backstory?

Reciprocity/paying it forward because 1) not separated [conceited, "high-minded"] from the fellowship community, 2) Having placed hope in God who richly supplies, 3) Following the fellowship-community norm

## Advance the donor's story

A story progresses through

#### 1. Backstory and setting

These establish motivation from the main character's original identity (people, values, life story).

- 2. The call to adventure
  - This is the main character's challenge (which, although extreme, will at that point seem appropriate).
- 3. Climax and resolution

These show the main character's victory and altered identity.

#### What is the setting?

## Advance the donor's story

A story progresses through

- Backstory and setting
  - These establish motivation from the main character's original identity (people, values, life story).
- 2. The call to adventure

  This is the main character's challenge (which, although extreme, will at that point seem appropriate).
- 3. Climax and resolution

  These show the main character's victory and altered identity.

What is the setting?

This is the land of wealth sharing, not disposable income giving. 1. Who are rich, 2. Uncertainty of riches, 3. Richly supplies, 4. Rich in good works, 5. Storing up for themselves treasure

## Advance the donor's story

A story progresses through

- 1. Backstory and setting

  These establish motivation from the main character's original identity (people, values, life story).
- 2. The call to adventure

This is the main character's challenge (which, although extreme, will at that point seem appropriate).

3. Climax and resolution

These show the main character's victory and altered identity.

What is the main character's challenge?



## Advance the donor's story

A story progresses through

- Backstory and setting
   These establish motivation from the main character's original identity (people, values, life story).
- 2. The call to adventure

This is the main character's challenge (which, although extreme, will at that point seem appropriate).

3. Climax and resolution

These show the main character's victory and altered identity.

What is the main character's challenge?

To enjoy what God has richly supplied...

(not to bury it and die with it). How? By using it

to do good, to be rich in good works, to be generous and ready to share

## Advance the donor's story

A story progresses through

- Backstory and setting
   These establish motivation from the main character's original identity (people, values, life story).
- 2. The call to adventure

This is the main character's challenge (which, although extreme, will at that point seem appropriate).

3. Climax and resolution

These show the main character's victory and altered identity.

Is the challenge urgent?



## Advance the donor's story

A story progresses through

- 1. Backstory and setting
  These establish motivation from the main character's original identity (people, values, life story).
- 2. The call to adventure

This is the main character's challenge (which, although extreme, will at that point seem appropriate).

3. Climax and resolution

These show the main character's victory and altered identity.

Is the challenge urgent?

You are rich, but only right now at this opportune moment. Your wealth is uncertain/disappearing.

Instruct those who are rich in this present world not to be conceited or to set their hope on the uncertainty of riches, but on God, who richly supplies us with all things to enjoy [. Instruct them] to do good, to be rich in good works, to be

generous and ready to share,

storing up for themselves the treasure of a good foundation for the future, so that they may take hold of that which is truly life.

## Advance the donor's story

A story progresses through

- Backstory and setting
   These establish motivation from the main character's original identity (people, values, life story).
- 2. The call to adventure

This is the main character's challenge (which, although extreme, will at that point seem appropriate).

3. Climax and resolution

These show the main character's victory and altered identity.

Why is this extreme challenge appropriate?

#### Advance the donor's story

A story progresses through

- Backstory and setting
   These establish motivation from the main character's original identity (people, values, life story).
- 2. The call to adventure

This is the main character's challenge (which, although extreme, will at that point seem appropriate).

3. Climax and resolution

These show the main character's victory and altered identity.

Why is this extreme challenge appropriate?

- 1. Reference point is wealth, not disposable income.
- 2. It's disappearing anyway. 3. You're moving it to a different investment type. 4. You've received all things from God. 5. It's what we all do with God's various blessings. 6. It's how you enjoy wealth.

## Advance the donor's story

A story progresses through

- Backstory and setting
   These establish motivation from the main character's original identity (people, values, life story).
- The call to adventure
   This is the main character's challenge (which, although extreme, will at that point seem appropriate).

#### 3. Climax and resolution

These show the main character's victory and altered identity.

What is the main character's victory?

## Advance the donor's story

A story progresses through

- 1. Backstory and setting
  - These establish motivation from the main character's original identity (people, values, life story).
- 2. The call to adventure

This is the main character's challenge (which, although extreme, will at that point seem appropriate).

#### 3. Climax and resolution

These show the main character's victory and altered identity.

What is the main character's victory?

to do good, to be rich in good works, ... storing up for themselves the treasure of a good foundation for the future

## Advance the donor's story

A story progresses through

- Backstory and setting
   These establish motivation from the main character's original identity (people, values, life story).
- The call to adventure
   This is the main character's challenge (which, although extreme, will at that point seem appropriate).

#### 3. Climax and resolution

These show the main character's victory and altered identity.

What is the main character's altered identity?

#### Advance the donor's story

A story progresses through

- 1. Backstory and setting
  - These establish motivation from the main character's original identity (people, values, life story).
- 2. The call to adventure

This is the main character's challenge (which, although extreme, will at that point seem appropriate).

#### 3. Climax and resolution

These show the main character's victory and altered identity.

What is the main character's altered identity? to be rich in good works, to be generous, ... so that they may take hold of that which is truly life.

## The donor's story overview

Backstory $\rightarrow$  Call to  $\rightarrow$  Climax  $\rightarrow$  Resolution Adventure

"Not to be conceited [an in-progress continuing state] "Not ... to set their hope [the present result of a past action] on the uncertainty of riches, but on God"

God, who richly supplies us with all things

for enjoyment

"do good" "be

"be rich in good works"

being generous; being connected to community (sharing) and God who richly provides; storing up treasure for the future; taking hold of that which is truly life

## The donor's story overview

## 

Is your major gifts fundraising missing any story elements: Call to adventure? Connected with the donor's backstory (identity from people, values, and life story)? Set in the land of wealth sharing? Resulting in a victory? With a resolution confirming the donor's enhanced identity?

See <u>The Socratic Fundraiser</u> on the questions to ask and The Epic Fundraiser on how this works in practice

The science and the scripture of effective major gifts fundraising





#### What do you think?

- What ideas connect for you?
- What do you like (or not like) about this approach? Why?
- Does this change or reinforce anything you feel about the fundraiser's role, relationship, or message?